



Information sheet for Solicitors and Trustee Companies

Bequests to UnitingWorld

The following are approved clauses for inclusion in Wills. The appropriate beneficiary is UCA Assembly Limited, the company which holds assets on trust for the National Assembly of the Uniting Church in Australia and for agencies of the Assembly, one of which is UnitingWorld (formerly Uniting International Mission).

When making your bequest, you are invited to make one or more of the following areas of UnitingWorld work the focus of your gift.

- a) General purposes
- b) Church Solidarity
- c) Experience Programs (Assisted Volunteers)
- d) Relief and Development (formerly Uniting Church Overseas Aid)
- e) Peacemaking (Young Ambassadors for Peace)

If you prefer, you may designate a particular project, activity, or institution that falls within the scope of UnitingWorld work. However, projects, activities and institutions change from time to time and therefore the risk that a project, activity or institution which is mentioned in a Will, may not be continuing when the Will is implemented.

General Purposes

If you do not wish to designate a specific organisation or project but wish the use of the funds to be decided by UnitingWorld, the following clause is given as an example to guide you:

If you desire to make an unqualified gift:

"I give the sum of \$..... to UCA Assembly Limited to be used for such of the purposes of UnitingWorld, an agency of the National Assembly of the Uniting Church in Australia, as shall be decided by UnitingWorld."

Specific Purpose

If you wish to designate a particular project, activity, or institution, an appropriate clause would be:

"I give the sum of \$..... to UCA Assembly Limited for use by UnitingWorld, an Agency of the National Assembly of the Uniting Church in Australia, in *(see below) provided that should that work or activity of UnitingWorld have ceased prior to my death, the gift shall be used for the purposes of UnitingWorld in such other manner as UnitingWorld determines."

- * establishing or assisting activities which may be undertaken by the Uniting Church in partnership with a church in a developing country
- * UnitingWorld's Experience Program
- * UnitingWorld Relief and Development's Peacemaking Programs
- * UnitingWorld Relief and Development
- * (own wording identifying particular project, activity or institution)

It is advisable to add the following paragraph whenever a bequest is made in a Will:-

"If when I die, the National Assembly of the Uniting Church in Australia does not have an agency named UnitingWorld, I direct that the reference UnitingWorld in this Will shall be read as a reference to the agency of the Uniting Church in Australia which undertakes similar responsibilities on behalf of the Uniting Church in Australia to those which are undertaken by UnitingWorld at the date of this Will."

Contact Details

National Director
UnitingWorld
The Uniting Church in Australia
PO Box A2266
Sydney South NSW 1235
(Level 10, 222 Pitt Street, Sydney NSW 2000)

Phone (02) 8267 4267
Fax (02) 9262 7936
Email: info@unitingworld.org.au